

Export-Import Bank of the United States

Application for a Master Guarantee Agreement – Finance Lease (Medium-Term Credits – Electronic Compliance Program)

Note: a separate application must be completed for each subsidiary or affiliate of the Applicant that is a separate legal entity under the laws of the Applicant's home jurisdiction.

Date: _____

Legal Name of Applicant: _____

Address: _____

Phone Number: _____

Fax Number: _____

This application is for the following agreement(s):

_____ Master Guarantee Agreement – Finance Lease (Medium-Term Credits – Electronic Compliance Program) (“MGA-F”)

Please include the following in English.

1. A brief description of your organization including:
 - a. Type of institution (commercial bank, finance company, leasing company);
 - b. Organization structure (corporation, partnership, etc.);
 - c. Business activities;
 - d. Number of employees, and
 - e. Name and percentage ownership of all entities owning 20% or more.
2. Audited financial statements (including notes) for your two most-recently completed fiscal years.
3. For applicants with net worth of less than U.S.\$2.5 million, provide the following:
 - a. Recent (within six months) credit agency report on yourself;
 - b. Recent (within six months) bank reference showing borrowing & repayment experience; and
 - c. A brief description of how you fund transactions, including ability to fund in your own name and your access to other sources of funding.
4. A brief description of your organization's international leasing experience, including:
 - a. Years engaged in leasing: (i) domestic & (ii) outside your country;
 - b. Total leases during the current and past two years: (i) domestic & (ii) outside of your country;
 - c. Size of leasing portfolio at the end of most recent full fiscal year with percentage breakdown of: (i) financing v. operating leases; (ii) top five countries; and (iii) name and percentage of any lessees that represent more than 5% of the portfolio.

5. Describe briefly how you originate your leasing business (including agents, offices, cold calls and client referrals) and the due diligence that you practice with respect to your customers.
6. Biographies, resumes or short briefs on senior management and key individuals who will be responsible for the Ex-Im Bank relationship (including individuals referred to in 7 (c) below)
7. Provide the following:
 - a. Names of authorities with regulatory oversight over your institution;
 - b. A copy of your charter or articles of incorporation; and
 - c. A copy of the evidence of authority (including specimen signature) of each person who, on behalf of the Applicant, will sign the MGA –Finance Lease or other documents required by the agreement, and will otherwise act as the Applicant’s representative in the performance of the agreement.

Signature: _____

Name: _____

Title: _____

Please provide alternative information if the notices under the MGA –Finance Lease should not be sent to the address above. Send applications and information to:

Export-Import Bank of the United States

MGA Application

811 Vermont Ave., NW

Washington, DC 20571